



**BROWNS ENGINEERING & CONSTRUCTION
(PVT) LTD**
**DEBENTURE ISSUE
TERM SHEET**

THE ISSUE	PRIVATE PLACEMENT OF SENIOR, UNLISTED, SECURED, REDEEMABLE DEBENTURES												
ISSUED BY	BROWNS ENGINEERING & CONSTRUCTION (PVT) LTD (ULTIMATE PARENT ENTITY – LOLC HOLDINGS PLC – ‘A’ RATED WITH STABLE OUTLOOK BY LANKA RATINGS LTD)												
SECURITY	IRREVOCABLE CORPORATE GUARANTEE OF LOLC HOLDINGS PLC FOR THE FULL VALUE OF CAPITAL & INTEREST												
TARGET ISSUE VALUE	RS. 1 BILLION												
ISSUE PRICE PER DEBENTURE	RS. 100/-												
DEBENTURE OPTIONS	<table border="1"><thead><tr><th>TYPE</th><th>TENOR</th><th>INTEREST RATE (FIXED)</th><th>INTEREST PAYMENTS</th></tr></thead><tbody><tr><td>A</td><td>13 MONTHS</td><td>11.50% P.A (AER - 11.45%)</td><td>AT MATURITY</td></tr><tr><td>B</td><td>24 MONTHS</td><td>11.75% P.A (AER - 12.10%)</td><td>SEMI-ANNUALLY</td></tr></tbody></table>	TYPE	TENOR	INTEREST RATE (FIXED)	INTEREST PAYMENTS	A	13 MONTHS	11.50% P.A (AER - 11.45%)	AT MATURITY	B	24 MONTHS	11.75% P.A (AER - 12.10%)	SEMI-ANNUALLY
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REDEMPTION	AT MATURITY												
TRUSTEES TO THE ISSUE	HATTON NATIONAL BANK PLC												
LAWYERS TO THE ISSUE	NITHYA PARTNERS												
REGISTRARS TO THE ISSUE	SSP CORPORATE SERVICES (PVT) LTD												
BANKERS TO THE ISSUE	NATIONAL DEVELOPMENT BANK PLC												
MANAGERS TO THE ISSUE	AREVA INVESTMENTS (PVT) LTD												
ISSUE OPENING	JULY 2025												

For Further Details;
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